

Perinorm

Information on the migration of user data from local user directories

If user directories are kept locally on a computer and not in a network directory, another tool is available in addition to "PerinormMigrationTool.exe". This is "PerinormNetMigrationXMLMerger.exe", and, like the other, this tool can be found in the Perinorm program directory.

Procedure

When clients open the application, the screen will show a link from which to start the file "PerinormMigrationTool.exe". An XML file for the directory of this user will be created and saved in a dedicated directory. The files of all users are collated in this directory. At an agreed date, the tool "PerinormNetMigrationXMLMerger.exe" will then be used to merge these files in a shared XML file which can then be imported to the new environment.

What to do

Before the above tools can be used, the following steps must be taken:

The file 'admin.ini' in the Perinorm program directory must be updated and activated.

An example is given in the program directory (see "sample_admin.ini").

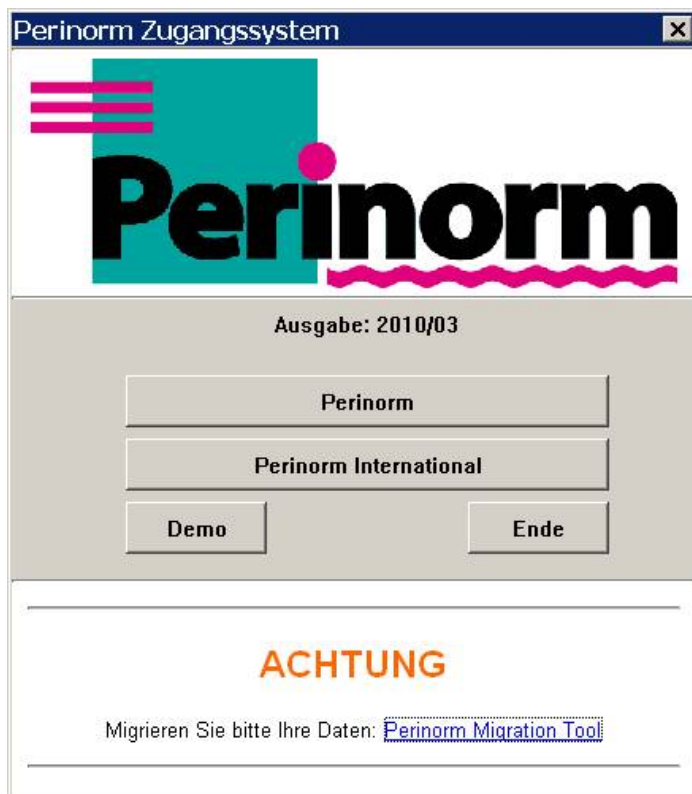
This file can be used as a sample on which to base the new admin.ini.

In the line

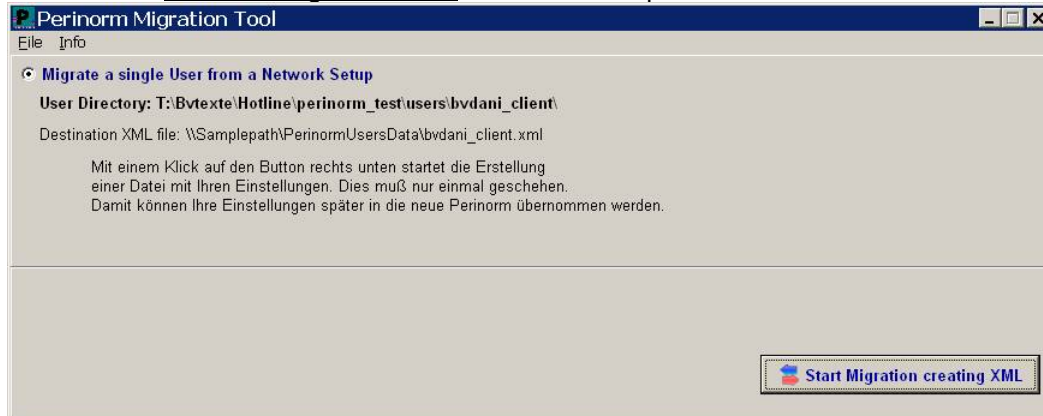
DestinationFolder="[\\Samplepath\PerinormUsersData](#)"

the administrator provides a path by which the data of the individual users can first be collected.

The original file "admin.ini" should then be given a new name (e.g. "admin_old.ini") and the "sample_admin.ini" file should be renamed "admin.ini". Once the administrator has activated the "admin.ini" file, Perinorm will look like this when called up by clients:



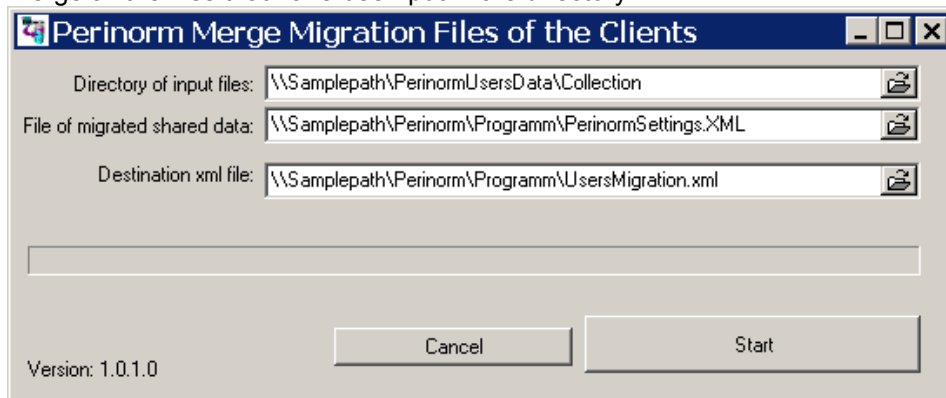
Click on the "[Perinorm Migration Tool](#)" link to start the process:



Once the user clicks on the "Start Migration creating XML" link, the file will be created and saved in the dedicated directory.

In the new "admin.ini", the text can be adjusted to suit individual needs. An example would be adding a set date by which users have to have completed the process.

When the due date is reached, the administrator uses "PerinormNetMigrationXMLMerger.exe" to merge all the files that have been put in the directory.



First, name the directory containing the collated user files in the first line (Directory of input files).

In the third line (Destination xml file) the administrator gives details of where the XML file is to be saved in which all the user files are to be merged.

If bookmarks, notes and profiles and/or company data are managed centrally within the company, these can be merged with users' data from their hard disks. Beforehand, a PerinormSettings.XML file for the centralized user data must first have been created in the Perinorm program directory on the server using "PerinormMigrationTool.exe". Enter the path to this file in the second line (File of migrated shared data).

Note that only the local user data that are not bookmarks, notes, profiles and/or company data (e.g. saved queries or export settings) will be transferred, however.

For the subsequent importing of the files to the new environment it does not matter which version the company has decided to use, be this a multi-user system, client/server network, intranet or internet version.

Once migration is completed, "PerinormMigrationTool.exe" can also be used to migrate and install individual user data at a later date. This can be useful if a user has missed a deadline or if data have been created in the old Perinorm between the time of the first migration and the deadline.